

Global Economy

Munich, 4 - 5 May 2018

Programme

Friday, 4 May 2018

09:00 – 09:10 **Welcome and Introduction**
PETER EGGER (ETH Zurich)

Keynote I – Plenary Session, Ludwig Erhard Room

09:10 – 10:10 **Trade, Merchants, and the Lost Cities of the Bronze Age**
Gojko Barjamovic, THOMAS CHANEY (Sciences Po), Kerem A. Coşar, and Ali Hortaçsu

10:10 – 10:30 **Coffee Break**

Session 1A – Parallel Session, Ludwig Erhard Room

Multinational Firms

10:30 – 11:10 **The International Organization of Production in the Regulatory Void**
Philipp Herkenhoff, SEBASTIAN KRAUTHEIM (University of Passau)

11:10 – 11:50 **Distance and the Multinational Wage Premium**
Hartmut Egger, Elke Jahn, UDO KREICKEMEIER (TU Dresden)

11:50 – 12:30 **Foreign Affiliate Platforms and U.S. Multinationals Profit Shifting**
SÉBASTIEN LAFFITTE (ENS Paris-Saclay - CREST), Farid Toubal

Session 1B – Parallel Session, Richard Musgrave Room

Trade and Labour

10:30 – 11:10 **Chinese Supply or U.S. Demand – Revisiting the Effects of Trade on Labor Markets**
Andreas M. Fischer, PHILIP SAURÉ (Johannes Gutenberg University Mainz)

11:10 – 11:50 **Heterogeneous Workers, Trade, and Migration**
INGA HEILAND (University of Oslo), Wilhelm Kohler

11:50 – 12:30 **The Role of Regulations and Networks in Firms' Offshoring Decisions**
SIMONE MORICONI (IESEG School of Management and LEM), Giovanni Peri, Dario Pozzoli

12:30 – 13:30 Lunch

Session 2 – Plenary Session, Ludwig Erhard Room
Globalisation I

13:30 – 14:10 **Outsourcing Innovation: The China Shock Hits Brazil**

Laura Alfaro, Maggie X. Chen, Andrea Lucchesi, Naercio A. Menezes Filho,
MONIKA SCHNITZER (LMU Munich)

14:10 – 14:50 **Firms and Labor in Times of Violence: Evidence from the Mexican Drug War**

HÅLE UTAR (University of Bielefeld)

14:50 – 15:10 Coffee Break

Session 3 - Plenary Session, Ludwig Erhard Room
Distinguished RIE - CESifo Affiliate Award Candidates

Prize sponsored by The Review of International Economics (RIE)

15:10 – 15:50 **Uncertainty and Export Status: Theory and Evidence**

ELIAV DANZIGER (Simon Fraser University)

15:50 – 16:30 **Firm-to-Firm Trade in Sticky Production Networks**

KEVIN LIM (University of Toronto)

16:30 – 17:10 **Border Effects without Borders: What Divides Japan's Internal Trade?**

JENS WRONA (Düsseldorf Institute for Competition Economics)

19:00 Conference Dinner: Restaurant Hirschau im Englischen Garten

CESifo **AREA CONFERENCES**

Saturday, 5 May 2018

Session 4A – Parallel Session, Ludwig Erhard Room

Firm Heterogeneity

- 09:00 – 09:40 **One Way to the Top: How Services Boost the Demand for Goods**
ANDREA ARIU (LMU Munich), Florian Mayneris, Mathieu Parenti
- 09:40 – 10:20 **Quality and Gravity in International Trade**
LISANDRA FLACH (LMU Munich), Florian Unger
- 10:20 – 11:00 **Trade and Credit Reallocation: How Banks Help Shape Comparative Advantage**
CHRISTIAN KEUSCHNIGG (University of St. Gallen), Michael Kogler

Session 4B – Parallel Session, Richard Musgrave Room

Market Integration

- 09:00 – 09:40 **Assessing Market (dis)integration in Early Modern China and Europe**
DANIEL BERNHOFEN (American University), Markus Eberhardt, Jianan Li, Stephen Morgan
- 09:40 – 10:20 **Brexit, European Union and Regional Integration**
Irena Mikolajun, JEAN-MARIE VIAENE (Erasmus University Rotterdam)
- 10:20 – 11:00 **Transit Trade**
Jerónimo Carballo, Alejandro Graziano, GEORG SCHAUR (University of Tennessee), Christian Volpe Martincus
- 11:00 – 11:20 *Coffee Break*

Keynote II – Plenary Session, Ludwig Erhard Room

- 11:20 – 12:20 **Firm-to-Firm Trade: Imports, Exports, and the Labor Market**
JONATHAN EATON (Penn State University), Samuel Kortum, Francis Kramarz

12:20 – 13:20 Lunch

Session 5A - Parallel Session, Ludwig Erhard Room
Industrial Organisation

13:20 – 14:00 **Firm Organization with Multiple Establishments**

ANNA GUMPERT (LMU Munich), Henrike Steimer, Manfred Antoni

14:00 – 14:40 **The Organization of International Trade**

Dominik Boddin, FRANK STÄHLER (University of Tübingen)

Session 5B - Parallel Session, Richard Musgrave Room
Protectionism

13:20 – 14:00 **Tariff Rate Uncertainty and the Structure of Supply Chains**

SEBASTIAN HEISE (New York Fed), Justin R. Pierce, Georg Schaur, Peter K. Schott

14:00 – 14:40 **Trade and currency weapons**

AGNÈS BÉNASSY-QUÉRÉ (Paris School of Economics), Matthieu Bussière, Pauline Wibaux

14:40 – 15:00 Coffee Break

Session 6 - Plenary Session, Ludwig Erhard Room
Globalisation II

15:00 – 15:40 **Nurturing an Infant Industry by a Dynamic Subsidy Scheme**

Hassan Bencheikroun, NGO VAN LONG (McGill University)

15:40 – 16:20 **The Origins of Firm Heterogeneity: A Production Network Approach**

Andrew B. Bernard, Emmanuel Dhyne, Glenn C.G. Magerman, KALINA MANOVA (Universtiy College London), Andreas Moxnes

End of Conference